



Tata Small Cap Fund Analysis Report

Basic Fund & Scheme Details

Inception Date:	12-Nov-2018
AUM (in crores) as on 30th Sept, 2024:	9,463
Plan Type:	Direct Growth Plan
Asset Class:	Equity
Scheme Type - Market Cap:	Small Cap
Benchmark:	Nifty Small cap 250
Expense Ratio:	0.29%
Entry Load:	Nil
Exit Load:	1.00%
Fund Manager(s):	Chandraprakash Padiyar , Jeetendra Khatri

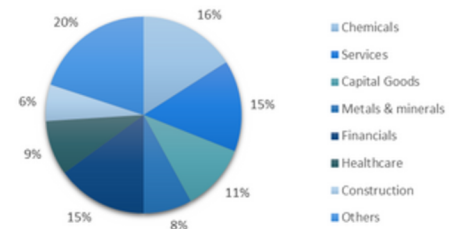
Top 10 Stock Holdings by the fund

BASF India Ltd.	6.17%
Kirloskar Pneumatic Co. Ltd	3.96%
Qess Corp Ltd.	3.67%
Godrej Industries	3.31%
IDFC First Bank	3.31%
Time Technoplast Ltd	3.18%
Elantas Beck Ltd	3.02%
Radico Khaitan Ltd.	2.93%
Anand Raj Industries Ltd.	2.85%
UTI Asset Management Co. Pvt. Ltd.	2.77%

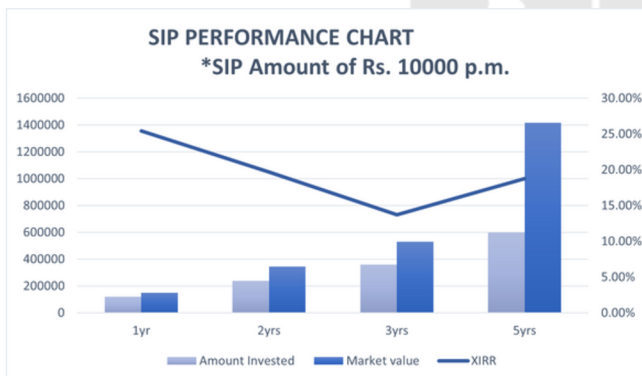
Investment Philosophy

The investment objective of the scheme is to generate long term capital appreciation by predominantly investing in equity and equity related instruments of small cap companies. The fund aims to create a well-balanced portfolio with a focus on small-cap companies, while also allocating a smaller portion to other companies. The fund has a very high risk level and does not guarantee any returns

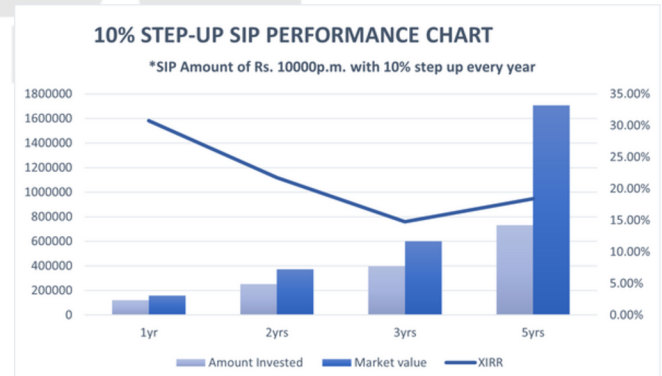
Top Sector Holdings by the fund



SIP Performance Chart



10% Step Up SIP Performance Chart



Fund Overall View

Tata small Cap fund has 92.24% investment in domestic equities of which , 9.02% is in Mid Cap stocks, 61.21% in Small Cap stocks. Investors who are looking to invest money for at least 3-4 years and looking for very high returns. This fund has been delivering 30.09% annualised returns since its inception in 2018 and a 50.27% return last year . At the same time, these investors should also be ready for possibility of higher losses in their investments.

Returns Analysis

Particulars	CAGR %		
	1 Year	3 Years	5 Years
Tata Small cap Fund	48.01%	26.22%	34.86%
Small cap 250 TRI	37.79%	20.52%	34.74%
BSE Sensex	23.40%	9.79%	19.01%

Value of INR 1,00,000 invested - Lumpsum

Tata Small Cap Fund	1,48,014	2,01,227	4,46,761
Small cap 250 TRI	1,37,788	1,75,142	2,36,960
BSE Sensex	1,23,400	1,32,339	2,00,601

Value of INR 10,000 invested - Monthly SIP

Tata Small Cap Fund	1,50,648	5,29,594	14,17,865
Small cap 250 TRI	1,34,719	5,62,332	8,71,671
BSE Sensex	1,24,423	3,92,440	5,38,485

Value of INR 10,000 invested - 10% Step Up SIP

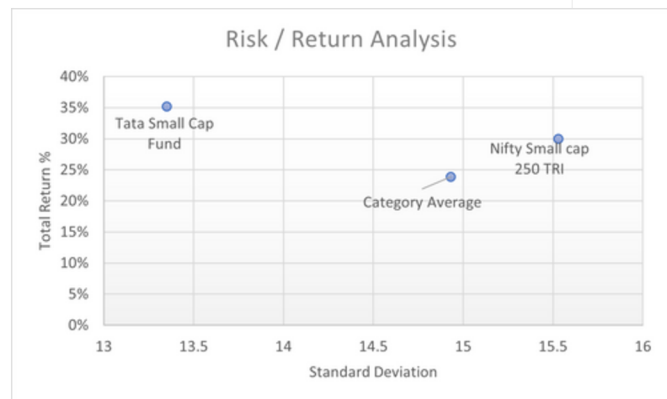
Tata Small Cap Fund	1,50,648	6,00,432	17,06,296
Small cap 250 TRI	1,34,719	6,35,597	9,92,748
BSE Sensex	1,24,423	4,93,029	5,40,385

The CAGR Return of Lumpsum investment in the fund is 48.01% , 26.22% , 34.86% for 1 year, 3 years and 5 years respectively. The fund has consistently delivered the returns superior than its benchmark NIFTY Small cap 250 TRI and BSE Sensex Index.

Risk Analysis

	Mean Return	Std. Dev.	Sharpe	Sortino	Beta	Alpha
Tata Small Cap Fund	35.22%	13.35%	1.57%	0.24%	0.69%	7.69%
Nifty Smallcap 250 TRI	30.47%	15.53%	0.99%	0.19%	0.81	3.48
Category Average	21.1%	14.93%	1.13%	0.26%	0.78%	1.81%
Total number of Funds in Category	29	29	29	29	29	29

The fund has delivered an annualised average return of 35.22 which is 4.75% above than the benchmark return. Further, the fund has a standard deviation of 13.35 which makes it rank 11 in its category and has been stated as having very high risk. Although the fund is generating superior returns per unit of risk as of the benchmark which can be seen through its above average Sharpe ratio of 1.57%. The funds alpha over its benchmark is very high 7.69% which ranks it 2nd in its category.



Source : Morning Star

Portfolio Analysis

Metrics	Fund	Index
Price/Earnings	83.7	30.6
Price/Book	11.61	4.0

Asset Allocation	Fund	Index
Equity	92.24%	100%
Repo	4.32%	-
Net Receivables	1.97%	-
TREPS	1.37%	-

Sector Wise Holding	Fund	Category
Financial	13.83%	12%
Chemicals	10.99%	5.9%
Services	10.89%	11%
Capital Goods	9.48%	14%
Healthcare	9.15%	9.5%
Consumer Staples	8.75%	7%
Metals & Mining	8.35%	4.5%
Materials	7.12%	5%
Construction	4.93%	-
Technology	3.99%	-

Major Portfolio Movement in Last four Months	Addition	Deletion
Sundaram- Clayton Dcd Ltd.	100%	
IDFC First Bank Ltd.	100%	
Radico Khaitan Ltd.	13.5%	
Redington Ltd.	19.9%	
Gujarat Pipavav Port Ltd.		11.4%
Quess Corp Ltd.		7.1%
Kirloskar Pneumatic Company Ltd.	20.2%	
PCBL Ltd.		40.5%
Godrej Industries Ltd.		18.9%

Notes:

- For the last 3 months and as on 31st Oct 2024 | The % change represents the change in quantities of the portfolio

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