

Basic Fund & Scheme Details

Inception Date:	16 September 2010
AUM (in crores) as on 31st Oct, 2024:	61,027
Plan Type:	Direct Growth Plan
Asset Class:	Equity
Scheme Type – Market Cap:	Small Cap
Benchmark:	Nifty Small cap 250 TRI
Expense Ratio:	0.68%
Entry Load:	Nil
Exit Load:	1.00%
Fund Manager(s):	Samir Rachh

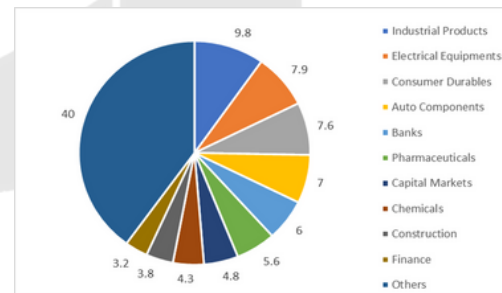
Top 10 Stock Holdings by the fund

Multi Commodity Exchange of India Ltd.	1.98%
HDFC Bank Ltd.	1.89%
Tube Investments of India Ltd.	1.84%
Apar Industries Ltd.	1.48%
Kirloskar Brothers Ltd.	1.42%
Elantas Beck India Ltd.	1.36%
Tejas Networks Ltd.	1.27%
State Bank of India	1.22%
Voltamp Transformers Ltd.	1.22%
Dixon Technologies (India) Ltd.	1.18%

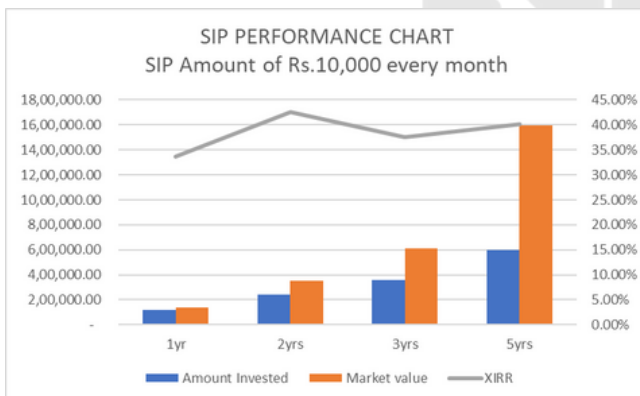
Investment Philosophy

The fund attempts to generate relatively better risk adjusted returns by focusing on the smaller capitalization companies. Small cap stocks, for the purpose of the fund, are stocks whose market capitalization is below top 250 companies in terms of full market capitalization. Small cap companies are potential mid caps of tomorrow and offer the twin advantage of high growth prospects & relatively lower valuation. The fund focuses on identifying good growth businesses with reasonable size, quality management and rational valuation. The investment approach adopts prudent risk management measures like margin of safety and diversification across sectors & stocks with a view to generate relatively better risk adjusted performance over a period of time.

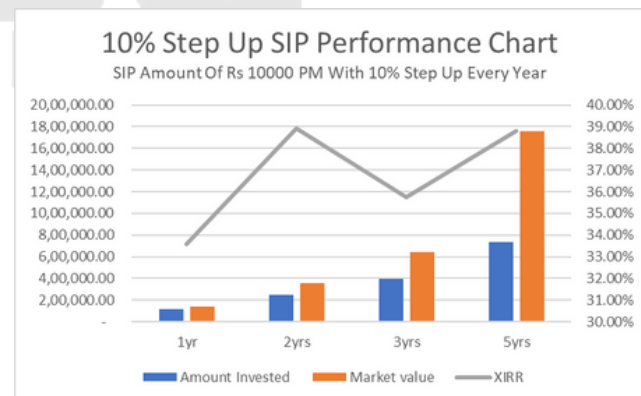
Top Sector Holdings by the fund



SIP Performance Chart



10% Step Up SIP Performance Chart



Fund Overall View

Nippon India Smallcap Fund Direct-growth which consistently yields returns above the category average and ranks first in its 3-year performance. It was launched in September 2010 and has managed 61,027 crores as of October 2024 with a 0.68 % expense ratio. The main sectors in focus are Capital Goods, Financial and service sectors with top holdings in Multi Commodity Exchange of India Ltd, HDFC Bank Ltd, Tube Investments of India Ltd. Over the past year it delivered 45.89% returns and since inception, has averaged 22.53 annually, effectively doubling the investments every 3 years.

Returns Analysis

Particulars	CAGR %		
	1 Year	3Years	5 Years
Nippon Small cap Fund	45.89%	29.78%	35.65%
Small cap 250 TRI	48.41%	24.61%	31.04%
BSE Sensex	25.78%	11.59%	15.99%

Value of INR 1,00,000 invested - Lumpsum

Nippon Small Cap Fund	1,48,014	2,19,060	4,60,030
Small cap 250 TRI	1,37,788	1,93,820	3,86,980
BSE Sensex	1,23,400	1,39,070	2,10,090

Value of INR 10,000 invested - Monthly SIP

Nippon Small Cap Fund	1,40,984	6,11,809	15,92,815
Small cap 250 TRI	1,34,719	5,62,332	8,71,671
BSE Sensex	1,24,423	3,92,440	5,38,485

Value of INR 10,000 invested - 10% Step Up SIP

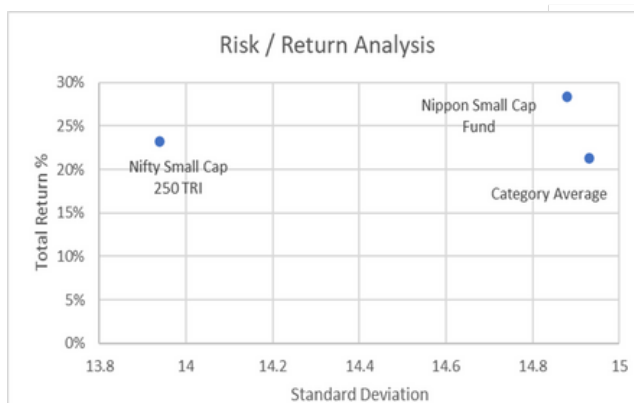
Nippon Small Cap Fund	1,40,984	6,45,147	17,54,490
Small cap 250 TRI	1,34,719	6,35,597	9,92,748
BSE Sensex	1,24,423	4,93,029	5,40,385

The CAGR Return of Lumpsum investment in the fund is 45.89% , 29.78% , 35.65% for 1 year, 3 years and 5 years respectively. The fund has consistently delivered the returns superior than its benchmark NIFTY Small cap 250 TRI and BSE Sensex Index.

Risk Analysis

	Mean Return	Std. Dev.	Sharpe	Sortino	Beta	Alpha
Nippon Small Cap Fund	28.36%	14.88%	1.51%	2.06%	0.81%	6.89%
Nifty Smallcap 250 TRI	23.23%	13.94%	0.66%	2.03%	0.47%	8.84%
Category Average	21.34%	14.93%	1.13%	1.92%	0.78%	1.81%
Total number of Funds in Category	29	29	29	29	29	29

The fund has delivered an annualized average return of 28.36 which is 7.02 more than the benchmark return. Further, the fund has a standard deviation of 14.88 which makes it rank 14 in its category and has been stated as having very high risk. Although the fund is generating superior returns per unit of risk as of the benchmark which can be seen through its above average Sharpe ratio of 1.51 and Sortino ratio of 2.06. The fund's alpha over its benchmark is 6.89 which ranks it 2 in its category .



Source : Morning Star

Portfolio Analysis

Metrics	Fund	Index
Price/Earnings	52.44	30.6
Price/Book	8.23	4.0
Asset Allocation	Fund	Index
Equity	94.77%	100%
Margin	0.03%	-
Net Receivables	0.09%	-
TREPS	5.14%	-
Sector Wise Holding	Fund	Category
Industrial Products	9.80%	12.50%
Electrical Equipments	7.90%	-
Consumer Durables	7.60%	4.80%
Auto Components	7.00%	8.50%
Banks	6.00%	3.70%
Pharmaceuticals	5.60%	-
Capital Markets	4.80%	-
Chemicals	4.30%	4.90%
Construction	3.80%	-
Finance	3.20%	14.80%
Major Portfolio Movement in Last six Months	Addition	Deletion
Multi Commodity Exchange of India Ltd.	31.1%	
HDFC Bank Ltd.	2.1%	
Tube Investments of India Ltd..		4.7%
Apar Industries Ltd.		12.4%
Kirloskar Brothers Ltd.	24.5%	
Elantas Beck India Ltd.		2.1%
Tejas Networks Ltd.		3%
State Bank of India		8.2%
Voltamp Transformers Ltd.		31.5%
Dixon Technologies (India) Ltd.	100%	
Hindustan Aeronautics Limited		100%

Notes:

- For the last 6 months as on 31st October 2024 | The % change represents the change in quantities of the portfolio

Disclaimer: This educational report is for learning purposes only and does not constitute a recommendation to buy or sell. The author is not a SEBI registered investment advisor. Please conduct your own research and due diligence before making any financial decisions.