

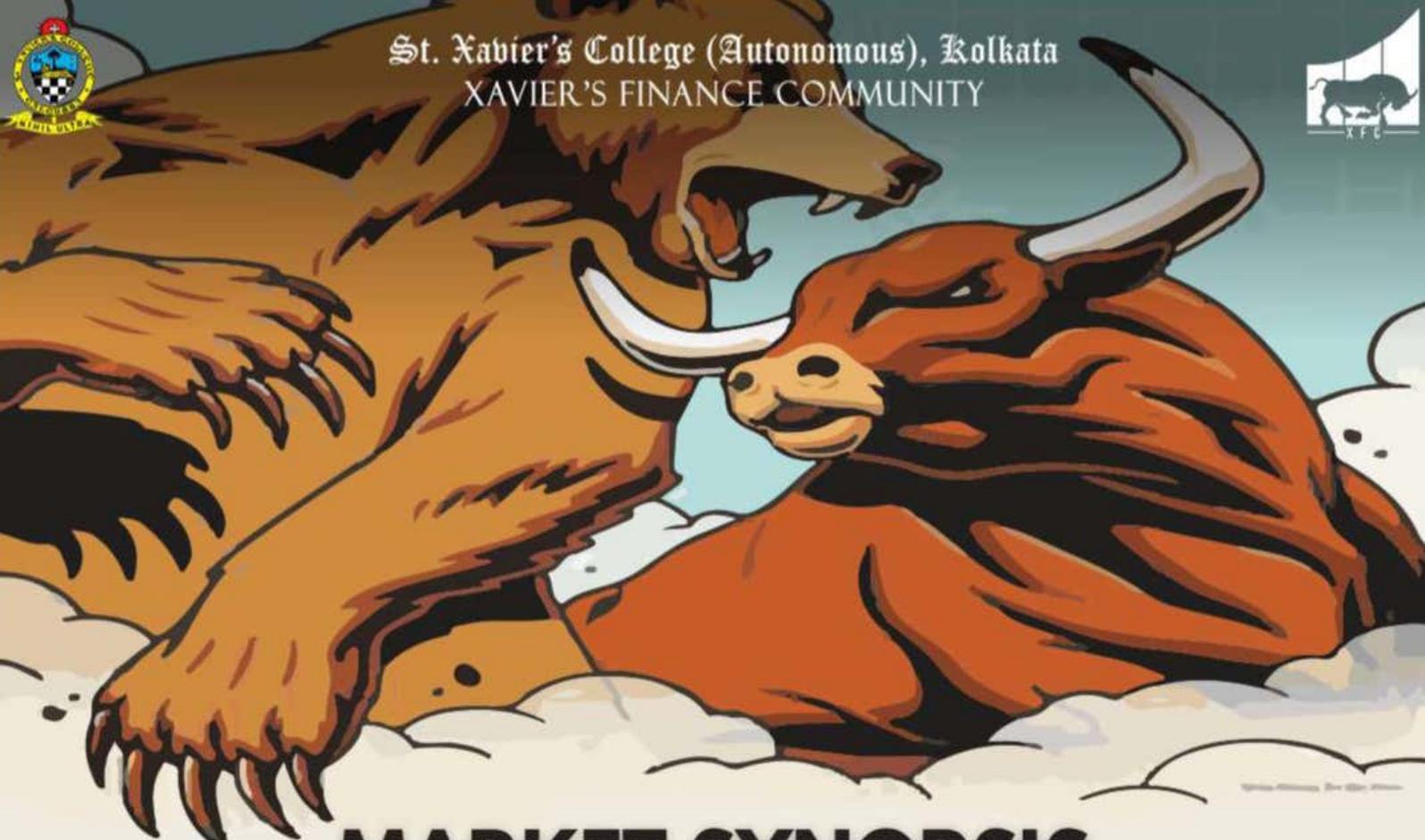


St. Xavier's College (Autonomous), Kolkata  
XAVIER'S FINANCE COMMUNITY



# GREEN TIDE SWEEPS THE MARKET





## MARKET SYNOPSIS

As we moved into the second week of November, the Indian stock market showed a mixed trend. At times, the market went up, and at times, it went down, as investors tried to understand signals from both India and global news. Many companies were revealing their quarterly results, and this influenced the trading a lot.

Main stock indices like the Nifty and Sensex went through ups and downs but finished the week with small changes. The Nifty stayed above 25,900 after bouncing back from losses, while the Sensex ended the week a bit higher after recovering about 400 points from low levels. Small cap and midcap stocks moved in different directions-some did really well,

while some fell sharply.

Banking stocks helped the market, especially SBI and Axis Bank, which went up around 1.4 to 1.5%, but IT stocks, especially Infosys, pulled the market down after dropping 3%. The Pharma sector and PSU banks showed some gains, while most other sectors were flat or weak. Foreign investors (FII) sold more shares than they bought, while Indian mutual funds (DII) continued to support the market by buying shares. IPO activity was also strong, with new companies like Lenskart and Groww grabbing the attention of investors. In summary, the week was quite volatile, with markets going up and down and global events to decide their next steps.



# MARKET WATCH

Capital market sector with a gain of 2.20%

Consumer durables sector with a decline of 2.58%

EXPERIENCE THE NEW



## TOP GAINERS

6.51%

**YATHARTH HOSPITALS**

8.78%

**KARNIKA INDUSTRIES**

6.32%

**BHARAT DYNAMICS**

## TOP LOSERS

2.53%

**INFOSYS**

1.13%

**BANK OF INDIA**

5.62%

**HINDUSTAN COPPER**





# MAJOR MARKET DEVELOPMENTS



The NIFTY 50 closed the week above 25,900, posting a gain of about 1.64%, signalling renewed bullish momentum.



Sectoral performance was mixed: PSU banks out-performed (broad buying in public lenders), while IT and autos lagged.



Global flows weighed on markets: India-focused equity funds recorded outflows, marking the 10th straight week of redemptions.



The gold price trend: Domestic 24-carat gold hovered around ₹1,22,000+ per 10 gms on 10 Nov 2025 and ₹1,27,000+ per 10 gms on 14 Nov 2025.



The IPO market remains active: Multiple issues scheduled and recent IPOs (eg. Pine Labs) saw strong listing gains (9.5%).



Groww ipo had received 17.60 times subscription on the final day of the share sale on Friday and its shares surged 50% over IPO price.



# TECHNICAL VIEW

The NIFTY 50 started the second week of November on a strong note, supported by positive global cues and solid domestic earnings. The index consolidated near the 26,000 psychological level, seeing some profit booking amid resistance. Despite some volatility during the week, NIFTY closed above key moving averages, demonstrating underlying market strength. It recorded a weekly high of 26,040.25 and a low of 25,530.45, showing a narrow range of consolidation.

On the weekly chart, the broader trend remains bullish with the index maintaining higher highs and higher lows on the daily chart. The near-term outlook stays positive but cautious. A decisive close above 26,100 could push gains toward 26,300–26,500, while slipping below 25,800 might trigger mild profit-taking. Immediate resistance lies between 26,100 and 26,300, while support is seen at 25,500–25,400 and additional support at 25,000–24,900.

Key indicators suggest a neutral-to-bullish setup. The RSI (14) ended at 60.57, indicating moderate strength without overbought conditions. The 20-day simple moving average near 25,063 supports the short-term uptrend. Market sentiment was cautiously optimistic, backed by domestic institutional inflows but weighed down by selective selling from foreign investors. The India VIX hovered around 12.8, showing low volatility, though some moderate volatility may increase next week due to corporate earnings, global equity trends, and geopolitical developments — especially U.S. policy and foreign investor positioning. Overall, the medium-term outlook stays bullish with near-term consolidation possible before any decisive breakout.



# FII/DII ACTIVITY

FII (in crores)      DII (in crores)

